



## 4. Employment Questionnaire (67 to 74 only)

### Accepting personal contributions

From 01 July 2022, if you are aged between 67 to 74 (under 75) then you are no longer required to meet the work test rule for personal superannuation contributions and salary sacrificed contributions (within your existing contribution cap limits). The work test rule will only apply for personal deductible contributions for ages between 67 and 74.

## 5. Investment option selection

Please note your contribution will be allocated as per your existing investment profile.

OR

You may direct this contribution to any investment option(s) by completing the following section. Note any future inflows will be credited to this investment option(s) chosen. Should you wish to modify your investment profile please do so online or by completing the *Superannuation change details* form relevant to your membership type available on the legalsuper website.

You can invest in one or a mix of options. The percentage can only be up to 2 decimal places and the total should add up to 100%.

Investment Choice Option	% for each Investment option		
MySuper Balanced <sup>1</sup> (default option – Employer-sponsored members only)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Cash	<input type="text"/>	<input type="text"/>	<input type="text"/>
Enhanced Cash	<input type="text"/>	<input type="text"/>	<input type="text"/>
Conservative	<input type="text"/>	<input type="text"/>	<input type="text"/>
Conservative Balanced	<input type="text"/>	<input type="text"/>	<input type="text"/>
Balanced Index	<input type="text"/>	<input type="text"/>	<input type="text"/>
Balanced	<input type="text"/>	<input type="text"/>	<input type="text"/>
Growth	<input type="text"/>	<input type="text"/>	<input type="text"/>
High Growth	<input type="text"/>	<input type="text"/>	<input type="text"/>
Australian Shares	<input type="text"/>	<input type="text"/>	<input type="text"/>
Overseas Shares	<input type="text"/>	<input type="text"/>	<input type="text"/>
Balanced Socially Responsible	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>Total</b>	<b>100</b>	<b>0</b>	<b>0</b>

<sup>1</sup>The MySuper Balanced option is the default option for Employer-sponsored members only. For Employer-sponsored members, any amount that you have not provided any instruction that amount will be invested in the default MySuper Balanced option.

Applications for the Direct Investment option (DIO) can only be made via MemberAccess available at [legalsuper.com.au](https://legalsuper.com.au). Investment in the DIO is subject to investment minimums. Please refer to the *Superannuation Product Disclosure Statement (PDS)* and *Employer Sponsored Super & Personal Super Additional Information* document.

We recommend you seek appropriately qualified professional advice if you need assistance in making an investment choice.

## 6. Declaration

I declare that:

- I have obtained, read and understood the information contained in the PDS and the *Employer Sponsored Super & Personal Super Additional Information* document;
- The information contained in this form is true and I acknowledge that responsibility for its completeness and accuracy is mine;
- I agree, and have previously agreed, that my superannuation held in legalsuper is governed by the terms and provisions of the legalsuper Trust Deed as in force from time to time;
- I am aware of taxation rules as generally described in the PDS and the *Employer Sponsored Super & Personal Super Additional Information* document that govern my personal contributions made under this application and that I have independently obtained (if I consider necessary) suitably qualified professional advice that the contribution being made complies with the relevant taxation provisions and that by accepting this contribution the Trustee is not responsible (other than as required by legislation) for any personal taxation consequences should the contribution not comply with the taxation rules that apply to personal contributions.

Member's signature

Date (dd/mm/yyyy)