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Return this completed form to either:

Email: mail@legalsuper.com.au

OR

Post: legalsuper
Locked Bag 5081
Parramatta NSW 2124
Phone: 1800 060 312

Agreement for payment of Advice fee(s) and to receive Recipient Created Tax Invoice(s) (RCTI)

The purpose of this Agreement is to allow you to register as an AFSL holder to receive Advice fee(s) payments and RCTI(s) following the provision of advice services to a legalsuper member(s).

Use **BLOCK LETTERS** and **BLACK INK** when completing this form and ensure it is signed and dated.
*DENOTES MANDATORY FIELD.

1. Dealer Group/Licensee Details

Dealer Group/Licensee Name*

Postal Address*

Town or Suburb*

State*   Postcode*

Email*

Telephone Number*

Mobile Number*

ABN*

AFSL No.*

2. Dealer Group/Licensee Primary Contact

Title

☐ Mr   ☐ Mrs   ☐ Ms   ☐ Miss   ☐ _____ Other

Given Name(s)*

Surname*

Position/Title*

Business address (if different from above)*

Town or Suburb*

State*   Postcode*

Email*

Telephone Number*

Mobile Number*

3. Dealer Group/Licensee Bank Account Details – Advice fee(s) is to be paid into the following Bank Account:

Bank Name/Financial Institution*

Address of bank at which account is held*

State*   Postcode*

Account holder's name*

BSB Number*   Account Number*

LEGS 9155

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Issued 1 June 2024 Legal Super Pty Ltd. ABN 37 004 455 789 AFSL 246315 as Trustee for legalsuper ABN 60 346 078 879 legalsuper.com.au   LS 1435.2 06/24 ISS8

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4. Declaration & acknowledgments

I declare I have fully read this form and the information completed is true and correct. By signing this form, I agree to the following terms and conditions:

- The adviser(s) that will be registered under this Dealer Group/Licensee is an Authorised Representative under section 916A of the Corporations Act 2001 (Cth) of the Dealer Group/Licensee.

- We are responsible for all agreements with the legalsuper member(s) regarding the payment of Advice Fees and for all disclosures to the legalsuper member(s) about the Advice Fees.

- We agree to repay or cause to be repaid to legalsuper on behalf of the legalsuper member(s) any Advice fee(s) paid to you which have not been validly and fully directed/authorised by the legalsuper member(s). This obligation survives termination of this Agreement.

- The Recipient (Legal Super Pty Ltd) can issue tax invoices in respect of the Supplies.

- The Supplier (We) will not issue tax invoices in respect of the Supplies.

- The Supplier (We) acknowledges that it is registered for GST and that it will notify the Recipient (Legal Super Pty Ltd) if it ceases to be registered.

- The Recipient (Legal Super Pty Ltd) acknowledges that it is registered for GST and that it will notify the Supplier (We) if it ceases to be registered.

- The Recipient (Legal Super Pty Ltd) indemnifies the Supplier (We) for any liability for GST and penalty that may arise from an understatement of the GST payable on any of the specified supplies received on a tax invoice the Recipient (Legal Super Pty Ltd) issues.

- If we do not provide legalsuper a valid Agreement within six months of the first Advice fee deduction from a legalsuper member's account, under this Agreement deducted Advice fees will be refunded to the legalsuper member.

Signing instructions

In the case of company signatories, two directors or a director and a company secretary must sign unless the company has a sole director and sole secretary. Company signatories must also indicate their company title. If an otherwise authorised person or persons is signing on behalf of a company, by that person or persons a copy of the authority under which they are signing must also be attached.

Signature of Director*

Name of Director (in full)*
Given Name(s)*

Surname*

Company Title*

Date (dd/mm/yyyy)*

Signature of Secretary/Director*

Name of Secretary/Director (in full)*
Given Name(s)*

Surname*

Company Title*

Date (dd/mm/yyyy)*